

REVISED FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

The Form G for the 13 Videocon group companies, undergoing corporate insolvency resolution process under the Code ("**Corporate Debtors**") was issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**Code**"), published a) the following webpage http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx b) in Financial Express on October 11, 2019, and c) in 8 different regional newspapers [Punyanagri – Maharashtra, Vartha Bharti - Bangalore, Arun Prabha - Shahjahanpur, Sandesh and Aap Ane Ame Daily - Gujarat, Rayalaseema - Hyderabad, Aajkal- Kolkata, Mangal Bhoomi Times – Kashipur] on October 11, 2019 ("**Original Form G**").

The committee of creditors of the Corporate Debtors, have subsequently agreed to extend the timelines specified in the Original Form G. The invitation for expression of interest to submit resolution plans stands amended and restated as under:

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	As set out in Annexure I, being the Corporate Debtors that are currently undergoing consolidated corporate insolvency resolution process
2.	Date of incorporation of corporate debtor	Refer Annexure I
3.	Authority under which corporate debtor is incorporated/registered	Refer Annexure I
4.	Corporate identity number/limited liability identification number of corporate debtor	Refer Annexure I
5.	Address of the registered office and principal office (if any) of corporate debtor	Refer Annexure I
6.	Insolvency commencement date of the corporate debtor	Refer Annexure I
7.	Date of invitation of expression of interest	October 11, 2019 (as amended on November 1, 2019) The detailed revised invitation for expression of interest dated November 1, 2019 is available at http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is set out in the detailed invitation for Expression of Interest, accessible at http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for Expression of Interest, accessible at http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx

RELEVANT PARTICULARS

		ated CIRP/index.aspx
10.	Last date for receipt of expression of interest	November 11, 2019
11.	Date of issue of provisional list of prospective resolution applicants	November 21, 2019
12.	Last date for submission of objections to provisional list	November 26, 2019
13.	Date of issue of final list of prospective resolution applicants	December 06, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	November 26, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	<p>The prospective resolution applicants shall be given access to the virtual data-room platform containing the request for resolution plan, evaluation matrix, information memorandum and further information on executing a Confidentiality Agreement with the Resolution Professional / Corporate Debtor.</p> <p>Continued access to the virtual data-room and further participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.</p>
16.	Last date for submission of resolution plans	December 26, 2019
17.	Manner of submitting resolution plans to resolution professional	Resolution plans to be submitted in the manner prescribed in the Request for Resolution Plan document as referred to in point 15 above.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	January 20, 2019
19.	Name and registration number of the resolution professional	Name: Abhijit Guhathakurta, Registration No.: IBBI/IPA-003/IP/N000103/2017-18/11158
20.	Name, Address and email of the resolution professional, as registered with the Board	Name: Abhijit Guhathakurta Registered Address with IBBI: Flat No. 701, A Wing, Satyam Springs, Cts No. 272a/2/1, Off Bsd Marg, Deonar, Mumbai City, Maharashtra ,400088 Email: abhijitg@deloitte.com
21.	Address and email to be used for correspondence with the resolution professional	Communication Address: Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (west), Maharashtra – 400013, India Email id: inrpvil@deloitte.com

RELEVANT PARTICULARS

22.	Further Details are available at or with	http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx
23.	Date of publication of Form G	October 11, 2019 (Amended and republished on November 1, 2019)

Sd/-**Abhijit Guhathakurta**

Insolvency Professional - Regn.No.: IBBI/IPA-003/IP-N000103/2017-2018/11158

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For 13 Videocon Group Companies under Consolidated Corporate Insolvency Resolution Process,
November 01, 2019

Annexure I

S.No.	Entity	CIN	Insolvency Commencement Date	Date of Incorporation	Registered Address	Authority under which Registered
1	Videocon Industries Limited	L99999MH1986 PLC103624	06-06-2018	04-09-1986	14. K.M Stone, Aurangabad Paithan Road Village Chittegaon,	RoC- Mumbai
2	Value Industries Limited	L99999MH1988 PLC046445	30-08-2018	08-03-1988	Taluka Paithan Aurangabad Maharashtra 431105, India	RoC- Mumbai
3	Videocon Telecommunications Limited	U72900MH2007 PLC204763	11-06-2018	07-06-2007	R H No. 2, Pratapnagar Shahnoorwadi Road, Aurangabad Maharashtra 431001, India	RoC- Mumbai
4	Evans Fraser and Co. (india) limited	U99999MH1947 PLC005708	30-08-2018	23-04-1947	171-C, 17th Floor Mittal Court C Wing, Nariman Point Mumbai Maharashtra 400021, India	RoC- Mumbai
5	Electroworld Digital Solutions Limited	U32100MH2003 PLC142232	30-08-2018	16-09-2003		RoC- Mumbai
6	CE india limited	U31908MH2007 PLC171109	14-09-2018	23-05-2007	Auto Cars Compound Adalat Road, Aurangabad Maharashtra 431005, India	RoC- Mumbai
7	Century Appliances Limited	U74210MH1987 PLC043731	25-09-2018	12-06-1987		RoC- Mumbai
8	Techno kart India Limited	U93000MH2003 PLC143371	25-09-2018	04-12-2003	Auto Cars Compound Adalat Road, Aurangabad Maharashtra 431005, India	RoC- Mumbai
9	Techno Electronics Limited	U11204MH2007 PLC171196	25-09-2018	29-05-2007		RoC- Mumbai
10	PE Electronics Limited	U32109MH2010 PLC198794	31-08-2018	12-01-2010		RoC- Mumbai
11	Millennium Appliances India Limited	U29308PN1999P LC014301	31-08-2018	23-12-1999	2275 Adate Bazar Ahmednagar, Maharashtra 414001, India	RoC- Pune
12	Sky Appliances Limited	U11204MH2004 PLC147217	31-08-2018	29-06-2004	1601 Maker Chamber, Nariman Point, Mumbai Maharashtra 400021, India	RoC- Mumbai
13	Applicomp (India) Limited	U29302PN1996P LC104800	25-09-2018	31-12-1996	Gangapur Gin Compound, Station Road, Ahmednagar, Maharashtra 414001, India	RoC- Pune